

## Capital Raisings

### **Perseus Mining plans \$139m raising**

**12-April-10 by Rebecca Lawson**

Perseus Mining is set to tap equity markets again to raise up to \$139 million through an underwritten share offering, a private placement and a share purchase plan.

The Balcatta-based company has entered into an agreement with Canada's Cormark Securities Inc, which is representing a syndicate of underwriters, to buy and sell to the public 44 million shares at \$C1.80 (\$A1.92).

Perseus is dual-listed on the Toronto Stock Exchange and on the Australian Securities Exchange.

The underwriters will also have an option to exercise in whole, or in part, an additional 6.6 million Perseus shares.

Should the underwriters take that option, a total of \$C91.08 million will be raised.

In addition, Perseus intends to undertake a private placement of up to 15 million shares to Australian investors, with each share priced at \$A1.94.

The placement will be managed by BGF Equities.

Further to the private placement, Persues will also carry out a share purchase plan, offering a maximum of 7 million shares at \$1.94 each.

### **Matrix Composites raises**

### **\$13.5m**

**15-April-10 by Edited  
announcement**

Five months after it floated on the local bourse, Matrix Composites and Engineering has tapped the equity markets to raise \$13.5 million, which will be applied to the development of its Henderson facility.

The company placed 6 million shares at \$2.25 each to raise the funds.

Argonaut Securities managed the raising.

Funds will primarily be used for the plant and fit-out of the Henderson facility, which is expected to substantially increase Matrix's production capacity.